



Income Share Class (TCG534)

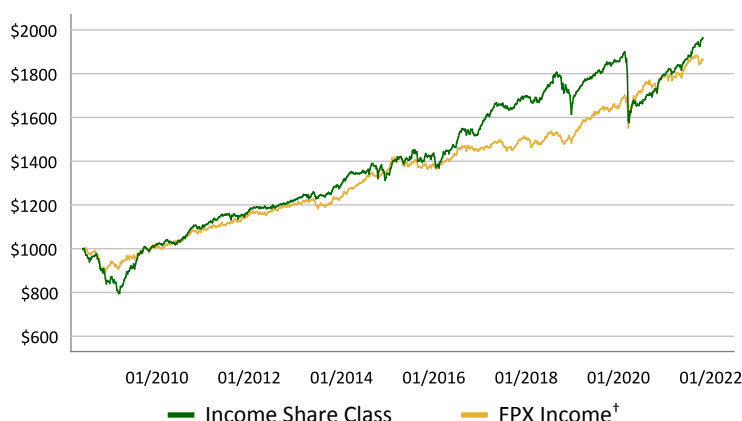
Actively Managed

Reporting as of October 29, 2021

Investment Objective

The investment objective of the CFG Custom Portfolio Corporation, Income Share Class (the "Class") is to generate a stable stream of income and maintain moderate, reliable capital growth by investing in a portfolio that is well-diversified across the major sectors and asset classes of the Canadian and, as appropriate, U.S. and international financial markets.

Growth of \$1000



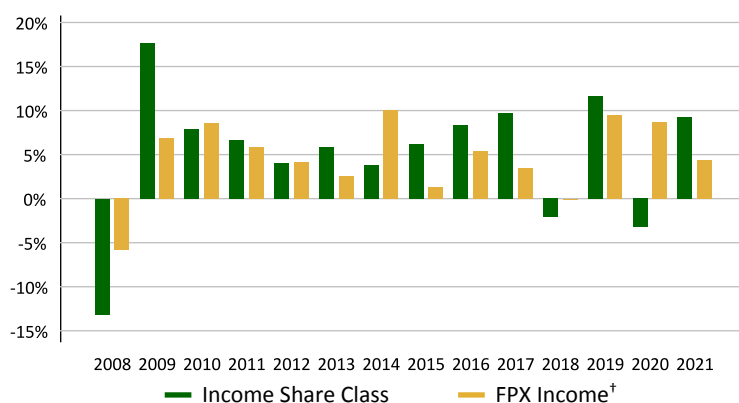
Key Statistics

	1 M	3 M	6 M	1 Y	3 Y*	5 Y*	10 Y*	SI*
Returns	1.90%	3.47%	7.02%	14.64%	4.49%	4.92%	5.48%	5.16%
Sharpe Ratio	5.68	3.24	3.37	3.54	0.35	0.45	0.69	0.62
Maximum Drawdown	-0.06%	-0.95%	-1.12%	-1.24%	-16.93%	-16.93%	-16.93%	-20.45%

Income Share Class (green line), FPX Income+ (orange line)

*Annualized returns
Inception date May 31, 2008

Annual Returns



Key Data

AUM (Mn CAD)	\$51.40
NAV/Share	\$11.55
Total Portfolio Holdings	43
FundServ codes	TCG534
Cost and Fees ¹	0.70%
Initial purchase	\$500
Additional purchase	\$100
Distribution per Share	0.416%/month
Benchmark [†]	Financial Post Index – Income

Top 10 Holdings

Security	Weight
QQQ US 12/15/23 C350	6.27%
BMO LADDERED PREFERRED SHARE	5.12%
REIUCN 3.746 05/30/22	4.15%
BROOKFIELD INFRAST PARTNERS LP	4.00%
H&R REAL ESTATE INVESTMENT TRUST	4.00%
SUMMIT INDUSTRIAL INCOME REIT	3.96%
CANADIAN APARTMENT PROPERTIES	3.86%
BCE INC	3.85%
WFC 3.46 01/24/23	3.81%
ATDBCN 3.899 11/01/22	3.80%

Standard Deviation

Period	Income Share Class	FPX I [†]
Since Inception	6.27%	4.60%
3 years	7.97%	5.60%
5 years	6.73%	4.78%
10 years	5.96%	4.34%

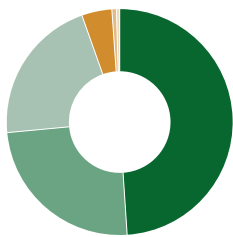
Annual Returns

Period	Income Share Class	FPX I [†]
2021	9.29%	4.33%
2020	-3.18%	8.66%
2019	11.62%	9.48%
2018	-2.10%	-0.11%
2017	9.76%	3.42%
2016	8.37%	5.35%
2015	6.21%	1.32%
2014	3.76%	10.06%
2013	5.86%	2.57%
2012	4.07%	4.18%

Investment Strategy

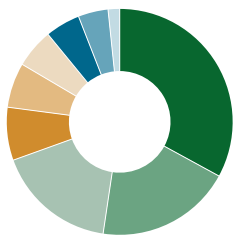
To achieve the stated objectives, the Investment Committee (IRC) may invest the Class in cash equivalents, bonds, convertible debentures, preferred shares, income trusts, real estate investment trusts, dividend paying common shares, income producing exchange traded funds and stable equities with low systematic risk. To optimize the Class portfolio for current market conditions, the IRC may change asset, sector and geographic allocations, as well as tactical approach and investment style. Tactically, the IRC may sell covered call options on securities held directly in the Class portfolio or that can be acquired through various derivative strategies, buy puts to hedge against downside market movements, write cash-secured puts to acquire shares, or buy calls as a stock replacement strategy. The Class may also utilize leverage to a maximum of 20% in aggregate (at the time of incurring leverage) of the portfolio’s asset value.

Asset Allocation²



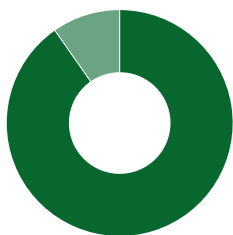
Equity	49.0%
Preferred	24.6%
Bonds & Debentures	21.1%
Option	4.3%
Private Equity	0.6%
Cash & Currency	0.5%

Sector Allocation³



Real Estate	32.9%
Financials	19.4%
Utilities	17.2%
Industrials	7.6%
Consumer Discretionary	6.4%
Consumer Staples	5.6%
Energy	5.0%
Communication Services	4.3%
Information Technology	1.7%

Geographic Allocation⁴



Canada	90.3%
United States	9.7%
International	-0.1%

Who can purchase the pool?

Pools may be purchased by licensed Portfolio Managers and accredited investors only.

Liquidity

The Class is available for withdrawal and is not subject to any deferred sales charges. Transactions in the Class occur only when the net asset value (NAV) is calculated at the close of every Wednesday and last business day of each month and quarter.

Suitability and Risk Profile

Financial markets can be risky over short periods. Longer term investors benefit from time, which tempers the effects of market volatility. A longer time horizon reduces the chances of losing money and enhances the odds of earning a return close to the longterm average.

Disclaimer and Notes

¹Includes 25 bps management fee and an estimated 45 bps direct pool expenses, plus taxes and margin interest, if applicable. For further information please refer to the CFG Custom Portfolio Corporation Financials, available from www.croftgroup.com.

²Asset Allocation - CAD actual, marked to market as of close on the date quoted. Cash & Currency – Reflects the net currency position of the pool and may include Cryptocurrencies

³Sector Allocation – CAD notional, including option exposures with cash adjusted to total 100%

⁴Geographic Allocation – CAD actual, marked to market as of close on the date quoted

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